



全漢企業股份有限公司
2020第一季經營績效法人說明會
FSP Technology Inc.
1Q 2020 Results Analyst Meeting



免責聲明

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公司概況 About Us

全漢企業股份有限公司

(FSP Group)

創立於1993年4月

(Established April, 1993)

西元2002年在台灣股票上市

(Listed on Taiwan Stock Exchange in 2002)

全球第十大交換式電源供應器廠商

(Position Worldwide Top 10 switching power supplier)

員工人數 全球約6,200名員工

(Employee Worldwide Over 6200 persons)



願景

成為全球綠色能源解決方案領導者，深入每個人的生活，為環境做出貢獻。

Vision

To be the global leading provider of green energy solutions , touch people's life, contribute to the better environment.

使命

以創新的服務和優質的產品，為客戶、員工與股東創造最大價值。

Mission

Providing the best value to customers, employees and shareholders by our innovative service and high quality products.



FSP Product line Milestones

FSP Technology establish
PC ATX initial and co-design with Intel



1993

2003

Joint Venture with QQE
Phase Into Industrial Charger



Invested in 3Y Power Technology
Comprehensive Redundant Product Lines

2004

2007



Merge Protek Power
Enlarge Medical Power Business



Joint Venture with Voltronic
Comprehensive UPS Product Lines



2008

2012

Establish New Energy Solution BU
Launch " ESS
(Energy Storage System)



Innovation Product
Launch " Smallest 60W NB Adapter



2016

2019



CRPS 2.2KW



完整的電源供應器產品線 Comprehensive Power Supply Line



Adapter



Industrial PSU



IPC PSU



Medical PSU



LED PSU



PC PSU



UPS



TV PSU



Energy Storage System



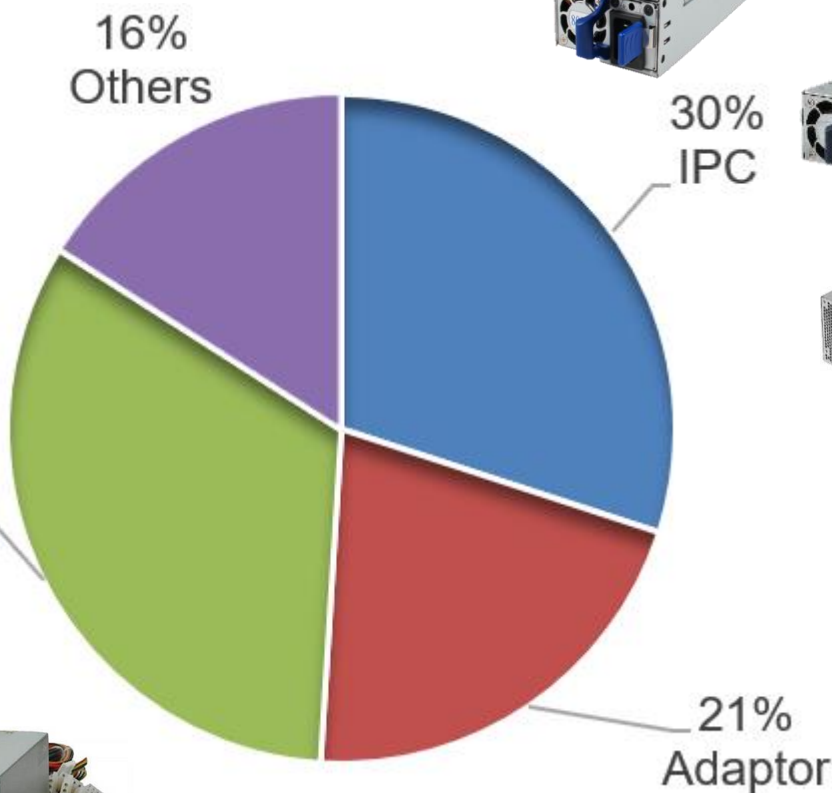
PV/Micro Inverter



Accessory



營收分佈 Product Portion



※ Others included Open frame, UPS, Energy management, PSU for Medical & TV applications



合併綜合損益表

Consolidated Statements of Comprehensive Income

單位：新台幣仟元
Unit: NT\$ thousand

	1Q 20	1Q 19	YoY
營業收入淨額 (Net Sales revenue)	2,644,115	3,134,486	-16%
營業毛利 (Gross profit from operations)	289,670	257,155	13%
營業淨損 (Net operating income (loss))	(36,693)	(123,157)	-70%
營業外收入及支出 (Non-operating income and expenses)	24,786	93,001	-73%
稅前淨損 (Profit (loss) from continuing operations before tax)	(11,907)	(30,156)	-61%
所得稅費用 (Tax expense)	5,020	3,316	51%
淨利歸屬於母公司業主 (Profit attributable to owners of parent)	(19,219)	(35,049)	-45%
基本每股盈餘 (元) (Basic earnings per share)	(0.10)	(0.18)	-44%

合併財務比率

Financial Ratio

財務比率(%) financial ratio	1Q 20	1Q 19
毛利率 (Gross margin)	11%	8%
營業利益率 (Operation income margin)	-1%	-4%
稅前淨利率 (Per-tax income margin)	-	-1%
淨利率 (Profit Margin)	-	-1%



合併業外收支細項

Non-Operating Profit Breakdown

單位：新台幣仟元
Unit: NT\$ thousand

	1Q 20	1Q 19
利息收入 (Interest revenue)	8,777	6,608
外幣兌換(損)益淨額 (Foreign exchange (loss) gain)	(9,976)	9,459
處份投資利益 (Gain on disposal of investments)	-	35,791
其他 (Others)	25,985	41,143
合計 (Total)	24,786	93,001



合併資產負債表

Consolidated Balance Sheet

單位：新台幣百萬元

Unit: NT\$ million

	2020/3/31	2019/3/31
現金及約當現金 (Cash and cash equivalents)	3,120	2,619
應收帳款淨額 (Accounts receivable, net)	2,624	3,084
存貨 (Current inventories)	1,763	1,828
流動資產合計 (Total current assets)	8,710	8,634
透過其他綜合損益按公允價值衡量之金融資產-非流動 (Non-current financial assets at fair value through other comprehensive income)	2,978	2,752
不動產、廠房及設備 (Property, plant and equipment)	1,442	1,600
非流動資產合計 (Total non-current assets)	5,419	5,539
資產總計 (Total assets)	14,129	14,173
應付帳款 (Accounts payable)	3,556	3,565
流動負債合計 (Total current liabilities)	4,944	4,869
負債總計 (Total liabilities)	5,491	5,604
股本 (Total capital stock)	1,923	1,923
保留盈餘合計 (Total retained earnings)	2,629	2,577
透過其他綜合損益按公允價值衡量之金融資產未實現評價損益 (Unrealised gains (losses) from financial assets measured at fair value through other comprehensive income)	2,811	2,677
權益總計 (Total equity)	8,638	8,569
每股淨值(元) (Book Value Per Share)	43.72	43.16

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