



全漢企業股份有限公司
2021 第三季經營績效法人說明會
FSP Technology Inc.
3Q 2021 Results Analyst Meeting

免責聲明

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公司概況 About Us

全漢企業股份有限公司

(FSP Group)

創立於1993年4月

(Established April, 1993)

西元2002年在台灣股票上市

(Listed on Taiwan Stock Exchange in 2002)

全球第十大交換式電源供應器廠商

(Position Worldwide Top 10 switching power supplier)

員工人數 全球約6,200名員工

(Employee Worldwide Over 6200 persons)



願景

成為全球綠色能源解決方案領導者，深入每個人的生活，為環境做出貢獻。

Vision

To be the global leading provider of green energy solutions , touch people's life, contribute to the better environment.

使命

以創新的服務和優質的產品，為客戶、員工與股東創造最大價值。

Mission

Providing the best value to customers, employees and shareholders by our innovative service and high quality products.



FSP Product line Milestones

FSP Technology establish
PC ATX initial and co-design with Intel



1993

2003

Joint Venture with QQE
Phase Into Industrial Charger



Invested in 3Y Power Technology
Comprehensive Redundant Product Lines

2004

2007



Merge Protek Power
Enlarge Medical Power Business



Joint Venture with Voltronic
Comprehensive UPS Product Lines



2008

2012

Establish New Energy Solution BU
Launch " ESS
(Energy Storage System)



Innovation Product
Launch " Smallest 60W NB Adapter



2016

2020



CRPS 2.4KW



全方位能源解決方案供應商

Power Supply Total Solution Provider



5G PSU



Charger



DIN Rail



Retail Product



UPS



PV Inverter



Energy Storage System



TV PSU



PC PSU



SSL



Medical PSU



IPC PSU



Redundant



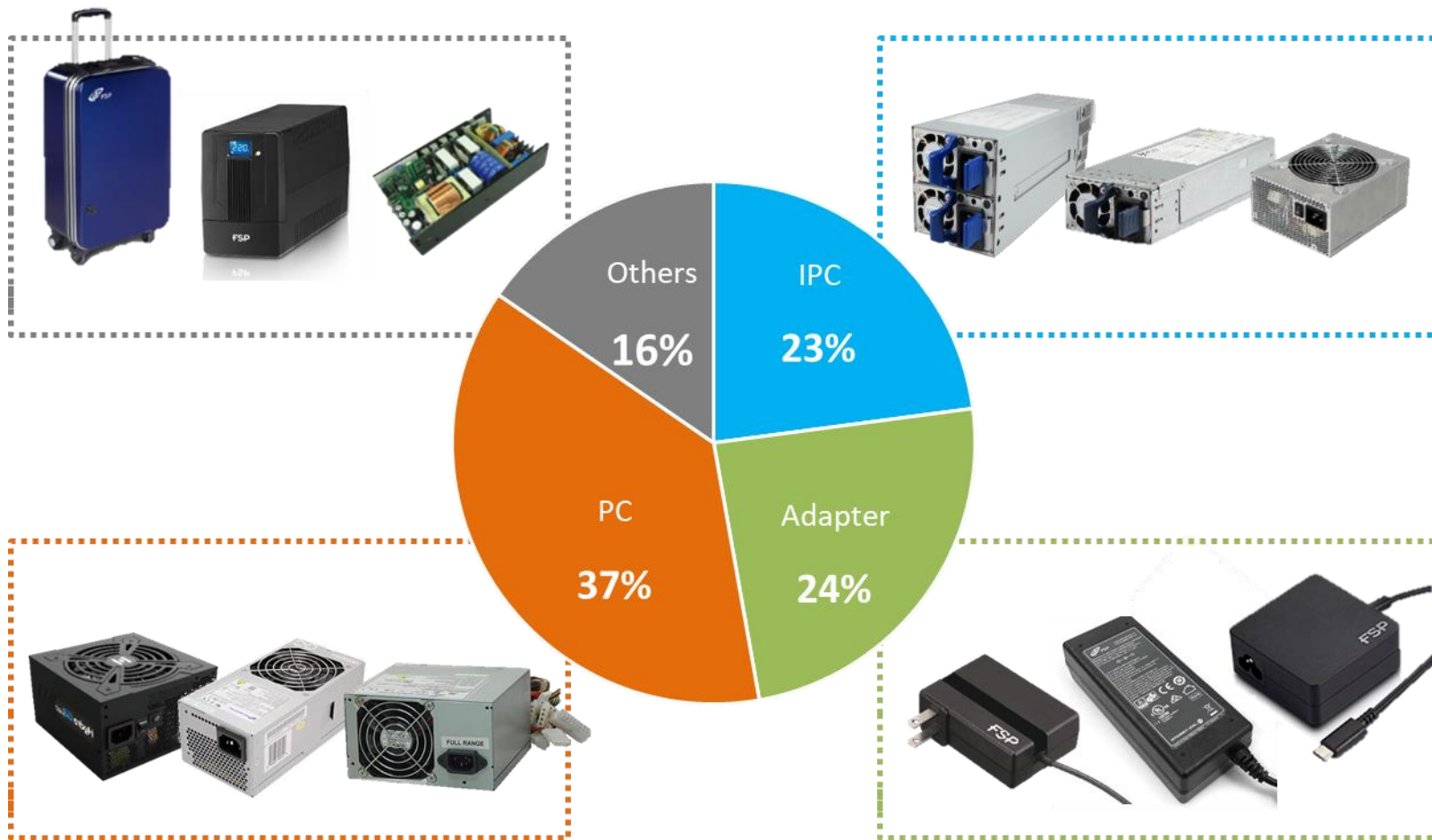
Open Frame



Adapter

營收分佈

Product Portion



※ Others included Open frame, UPS, Energy management, PSU for Medical & TV applications



合併綜合損益表

Consolidated Statements of Comprehensive Income

單位：新台幣仟元
Unit: NT\$ thousand

	2021/3rd	2020/3rd	2021/01/01 To 2021/09/30	2020/01/01 To 2020/09/30	YoY
營業收入淨額 (Net Sales revenue)	4,374,467	4,479,568	12,524,159	10,740,634	17%
營業毛利 (Gross profit from operations)	680,827	684,861	1,812,839	1,507,590	20%
營業淨利(損) (Net operating income (loss))	217,650	237,971	568,236	333,172	71%
營業外收入及支出 (Non-operating income and expenses)	137,260	99,071	182,596	453,909	-60%
稅前淨利(損) (Profit (loss) from continuing operations before tax)	354,910	337,042	750,832	787,081	-5%
所得稅費用 (Tax expense)	59,978	32,049	157,010	224,743	-30%
淨利歸屬於母公司業主 (Profit attributable to owners of parent)	280,801	292,058	561,786	540,797	4%
基本每股盈餘 (元) (Basic earnings per share)	1.50	1.56	3.00	2.86	5%

合併財務比率

Financial Ratio

財務比率(%) financial ratio	2021/3rd	2020/3rd	2021/01/01 To 2021/09/30	2020/01/01 To 2020/09/30
毛利率 (Gross margin)	16	15	15	14
營業利益率 (Operation income margin)	5	5	5	3
稅前淨利率 (Per-tax income margin)	8	8	6	7
淨利率 (Profit Margin)	7	7	5	5



合併業外收支細項

Non-Operating Profit Breakdown

單位：新台幣仟元
Unit: NT\$ thousand

	2021/3rd	2020/3rd	2021/01/01 To 2021/09/30	2020/01/01 To 2020/09/30
利息收入 (Interest revenue)	5,064	4,296	17,880	19,560
股利收入 (Dividend revenue)	122,513	107,452	122,513	107,452
政府補助款 (Government grants)	5,586	8,407	29,856	29,542
處份待出售非流動資產利益 (Gain on disposal of Non-current assets or disposal groups classified as held for sale, net)	-	-	-	326,059
外幣兌換(損)益淨額 (Foreign exchange (loss) gain)	(3,808)	(22,689)	(17,594)	(56,721)
其他 (Others)	7,905	1,605	29,941	28,017
合計 (Total)	137,260	99,071	182,596	453,909



合併資產負債表

Consolidated Balance Sheet

單位：新台幣百萬元

Unit: NT\$ million

	2021/9/30	2020/9/30
現金及約當現金 (Cash and cash equivalents)	2,249	2,478
應收帳款淨額 (Accounts receivable, net)	3,992	4,052
存貨 (Current inventories)	3,381	2,356
流動資產合計 (Total current assets)	11,401	10,644
透過其他綜合損益按公允價值衡量之金融資產-非流動 (Non-current financial assets at fair value through other comprehensive income)	7,589	4,769
不動產、廠房及設備 (Property, plant and equipment)	1,531	1,492
非流動資產合計 (Total non-current assets)	9,920	7,164
資產總計 (Total assets)	21,321	17,808
應付帳款 (Accounts payable)	5,134	4,964
流動負債合計 (Total current liabilities)	6,852	6,534
負債總計 (Total liabilities)	7,371	7,105
股本 (Total capital stock)	1,873	1,873
保留盈餘合計 (Total retained earnings)	3,759	3,097
透過其他綜合損益按公允價值衡量之金融資產未實現評價損益 (Unrealised gains (losses) from financial assets measured at fair value through other comprehensive income)	7,106	4,549
歸屬於母公司業主之權益合計 (Total equity attributable to owners of parent)	13,626	10,396
權益總計 (Total equity)	13,950	10,703
每股淨值(元) (Book Value Per Share)	72.76	55.51

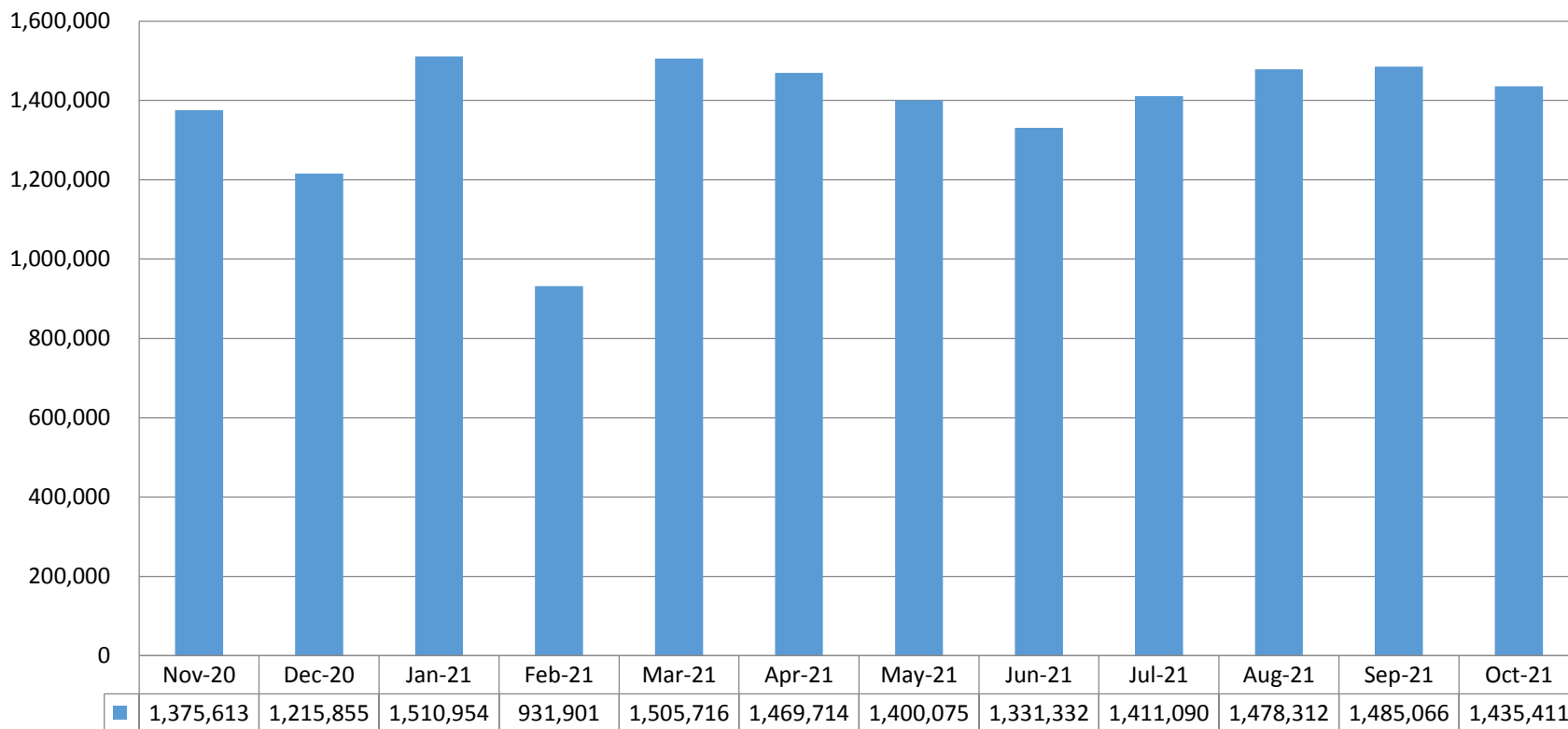


採用IFRSs後之月營業收入資訊

Monthly Net Sales revenue information after adopting IFRSs

營業收入淨額 (Net Sales revenue)

單位：新台幣仟元
Unit: NT\$ thousand



POWER
NEVER ENDS